

# **Annual Meeting Agenda**

# Powered By People

Westin Kierland - 6902 East Greenway Parkway, Scottsdale, AZ

### Monday, February 5, 2024

4:00-7:00 PM Welcome Reception

Employee & Guest

\*Business Casual Attire

\*\*Remove Do Not Disturb sign from door prior to Welcome

Reception.

**Marshall's Outpost Pavilion** 

Herberger 4 & 5 (If inclement weather)

# Tuesday, February 6, 2024

6:30-7:30 AM	Breakfast	Herberger 5
7:30-8:00 AM	Ames Video: "Core Values"  Opening Remarks & Safety Briefing – Jerry Ouimet  Ames Video: "Powered by People"	Herberger 3AB
8:00-8:30 AM	Operational Risk & Wellness Report – Zach Huhmann	Herberger 3AB
8:30-9:15 AM	Our Plan 2023-2028 – Tim Odell	Herberger 3AB
9:15-9:30 AM	Financial Report – Jon Beckius	Herberger 3AB
9:30-10:00 AM	Break	Herberger Foyer North
10:00-12:00 PM	Keynote Presenter	Herberger 3AB
12:00-1:00 PM	Lunch	Northern Sky Terrace (if inclement weather Herberger 5)
12:00-1:00 PM	Lunch for Spouses and Guests The Board of Directors and our President/CEO invite all employee spouses and guests to join them for lunch	Greenway
1:00-2:30 PM	Breakout Session 1 (see assigned Breakout Sessions) Teambuilding Exercise Communication & DISC Profile (Ames Academy Module) Goal Setting and Achievement Operational Risk & Wellness Financial & Wellness Benefits Train the Trainer	Kirkland Herberger 4 Herberger 2 Herberger 1
2:30-3:00 PM	Break	Herberger Foyer North
3:00-3:45 PM	Rocky Mountain & Western Regional Report	Herberger 3AB
3:45-4:30 PM	<u>Project Excellence Awards</u> – Brent Wilber <u>Years of Service Awards</u>	Herberger 3AB
4:30-4:45 PM	Closing Remarks – Brent Wilber	Herberger 3AB
5:30 PM	<b>Dinner – Employees, Spouses and Guests</b> Meet in front of Hotel for Shuttle to Dinner Location *Business Casual Attire	Grayhawk Golf Club

# Wednesday, February 7, 2024

6:30-7:30 AM	Breakfast	Herberger 5
7:30-7:45 AM	Opening Comments – Chris Kane Ames Video: "Flourish"	Herberger 3AB
7:45-8:15 AM	<u>Mission/Vision/Core Values/Culture</u> – Justin Gabrielson & Jerry Miller	Herberger 3AB
8:15-9:15 AM	Ames Supportive Services – Corporate Services Team	Herberger 3AB
9:15-10:00 AM	Midwest & Southeast Regional Report	Herberger 3AB
10:00-10:30 AM	Break	Herberger Foyer North
10:30-12:00 PM	Breakout Session 2 (see assigned Breakout Sessions) Teambuilding Exercise Communication & DISC Profile (Ames Academy Module) Goal Setting and Achievement Operational Risk & Wellness Financial & Wellness Benefits Train the Trainer	Kirkland Herberger 4 Herberger 2 Herberger 1
12:00-1:00 PM	Lunch	Herberger 5
1:00-2:00 PM	Tackling Burnout on Teams: A Guide for Managers Dr. Sheva Assar, Lyra Health	Herberger 3AB
2:00-2:30 PM	Business Development – Craig Morgan Alternative Delivery – Joe Killian/Scott Jones	Herberger 3AB
2:30-3:00 PM	Break	
3:00-4:00 PM	Breakout Session 3 (see assigned Breakout Sessions)  Communication & DISC Profile (Ames Academy Module)  Goal Setting and Achievement  Operational Risk & Wellness  Financial & Wellness Benefits Train the Trainer  Strategic Plan Objective and Key Results – Operational Standards	Kirkland Herberger 4 Herberger 2 Herberger 1 Greenway
4:00-4:45 PM	Southwest (AZ & CA) Regional Report	Herberger 3AB
4:45-5:00 PM	<u>Closing Remarks</u> - Jerry Ouimet Ames Video: " <u>Core Values</u> "	Herberger 3AB